



**2020-2021 Confirm Resources**

**Important Notes:**

Please complete this form and turn in to the Financial Aid Office along with any other requested verification documents. This form must be completed to clarify your asset worth (and your parents', if dependent OR your spouse's, if married). **You may have left these questions blank on the FAFSA, OR** we may need clarification since one (or more) of the following: business income/loss, interest income, rental income/loss, and/or dividends, etc....was reported on the 2018 Federal Income Tax Return, but conflicts with asset values reported **Do not leave any questions blank.** on the FAFSA. **If not applicable, enter "0".**

Last Name:

Tech CWID# or SSN:

First Name:

**Complete the following information.**

<b>Asset Information</b>	<b>Student (and Spouse, if married)</b>	<b>Parents (if dependent)</b>
As of today, what is your (and spouse's) total current balance of <b>cash, savings, and checking accounts?</b>	\$	\$
As of today, what is the <b>net worth<sup>2</sup></b> of your current <b>business and/or investment farms<sup>2</sup></b> ?	\$	\$
As of today, what is the net worth of your <b>investments<sup>3</sup></b> , including real estate (not the home you live in)?	\$	\$

<sup>1</sup>Net worth means current value minus debt.

<sup>2</sup>Business and/or investment farm value includes the market value of land, buildings, machinery, equipment, inventory, etc. Business and/or investment farm debt means only those debts for which the business or investment farm was used as collateral.

<sup>3</sup>Investment value includes the market value of these investments as of today. Investment debt means only those debts that are related to the investment.

**Investments include:** Real estate (not the home you live in), Trust funds, Money Market Funds, Mutual Funds, Certificates of Deposit, Stocks, Stock Options, Bonds, Other Securities, Coverdell savings accounts, College savings plans, Installment and land sale contracts (including mortgages held), Commodities, Etc...

**Investments do not include:** The home you live in, The value of life insurance, Retirement plans (pension funds, annuities, non-education IRAs, Keogh plans, etc.), Prepaid tuition plans, or cash, savings, and checking accounts already reported in #1.

**Certification:**

By signing this form, I(we) certify that all the information reported to qualify for Federal Financial Aid is complete and correct. This verification documentation supersedes any previous forms completed.  
*(At least one parent must sign).*

Student Signature: \_\_\_\_\_

Date

Parent Signature: \_\_\_\_\_  
*(Required, if dependent)*

Date